

for IT

# PROMS-G Project Management Specialist Group





# SETTING UP A PMO

WEDNESDAY 20TH JAN



Eileen J Roden









**Lindsay Scott** 







# What kind of PMO is required?

Knowing what you're there to do Support Vs Services 2

# What resources are needed to implement a PMO successfully?

People, Process, Technology Competences, skills, knowledge, behaviours 3

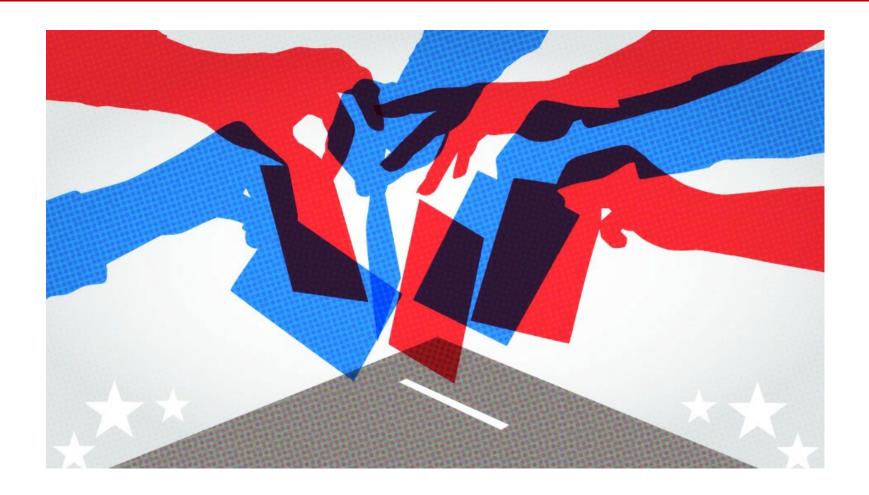
#### How to measure success?

PMO Vs P3M





# **POLLS**



# WHAT KIND OF PMO IS REQUIRED?

Portfolio Office

Programme Office

Project Office

Centre of Excellence

### <u>Alternatives</u>

PSO

**PPSO** 

**PPMO** 

CMO

**CPMO** 

**APMO** 

**VPMO** 

**EPMO** 

P30





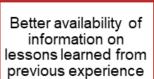


# IT'S NOT ABOUT YOU

What the business needs

Helping them to understand what they need

## STAKEHOLDER NEEDS



Effective transfer of knowledge in project management Better communication with the senior management level

Better quality of project results Better project prioritisation

Better communication among the project team



Better project support from senior management

Better control over project teams Increased productivity on projects

Increased visibility of the relationship among projects and strategy

Time and cost estimates more reliable

Effective transfer of knowledge in project management

Increased motivation and individual commitment Better availability of resources with skills in project management

Improved client satisfaction

Increased predictability for decision-making Greater organisation commitment to results

Increased visibility of the relationship among projects and strategy

Increased visbility of resource demand

Greater integration among areas of the organisation

Increased visibility of project progress

Greater agility in project management decision-making

Better quality of project results Reduction of the project life cycles within the organisation

Better definition of roles and responsibilities

Reduction of risk exposure

Increased predictability for decision-making

Better communication among areas of the organisation

Better third parties and subcontractors control Better allocation of resources across projects

Step 1 → Leadership team determine PMO mandate (ends to be achieved)

Step 2 → PMO manager develop business plan to achieve PMO mandate (means to the ends)

Mark Price Perry

# PMO Mandate

- Top 3 Problems
- Vision
- Mission
- Goals / Objectives
- Value to the Business

■ Step 1 → Leadership team determine PMO mandate (ends to be achieved)

Step 2 → PMO manager develop business plan to achieve PMO mandate (means to the ends)

Mark Price Perry



Portfolio Build. Prioritisation, Analysis and Reporting



Programme and Project Set-Up and Closure



Stakeholder Engagement and Communications



**Change Control** 



Finance



Commercial (Including Supplier Management)



Portfolio Planning and Estimation



Capacity Planning and Resource Management



Benefits Management



Quality Assurance



Information Management



Transition Management



Performance Monitoring



Programme & Project Planning and Estimating



Monitor and Review



Secretariat



Standards and Methods



Internal Consultancy



Reporting



Risk Management



Issue Management



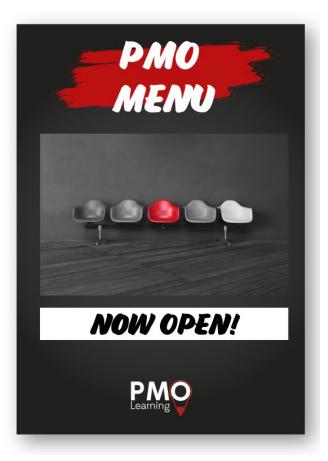
Learning and Knowledge Management



People and Skills



# **SUPPORT BASED VS SERVICE BASED**



# WHAT RESOURCES ARE NEEDED TO IMPLEMENT A PMO SUCCESSFULLY?

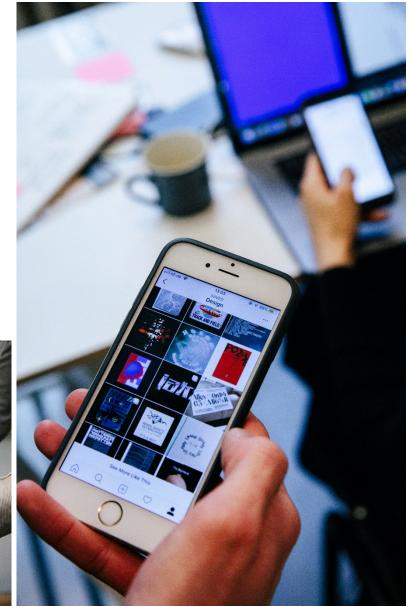






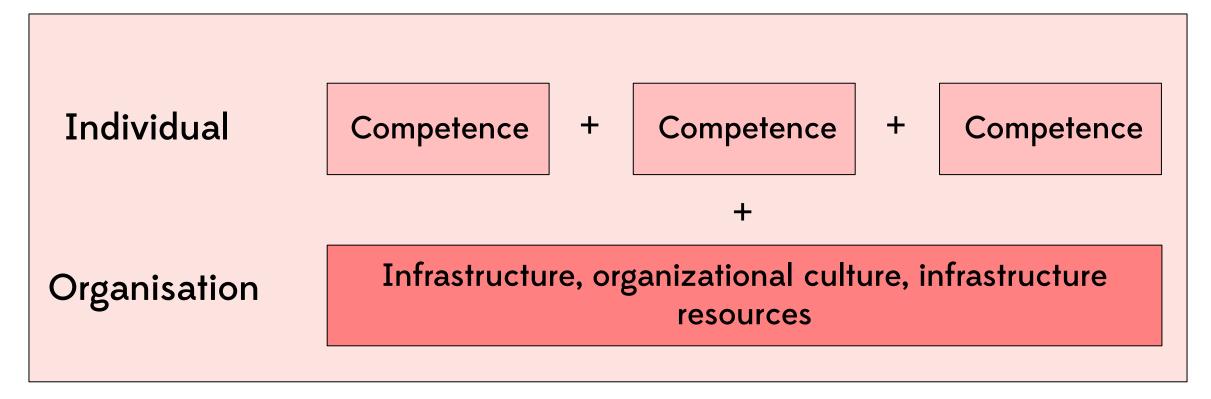
# PEOPLE, PROCESS, TECHNOLOGY



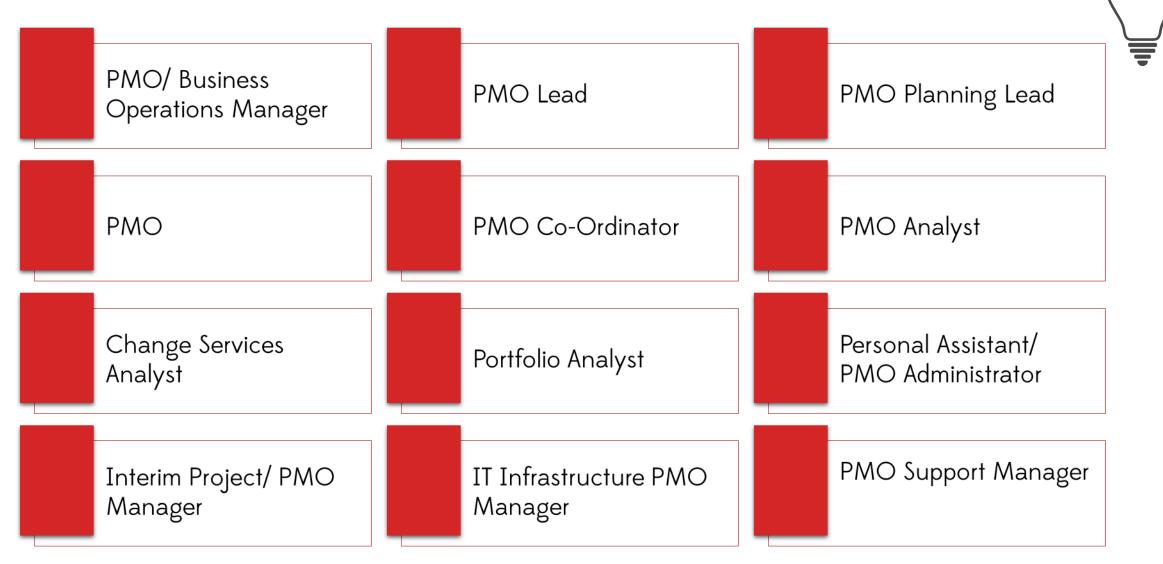


## PMO CAPABILITY

**PMO capabilities** are built from personal competence and organisational infrastructure, culture and infrastructure resources (tools, techniques, data, systems)



## THE PEOPLE



## THE ROLES THEY PERFORM

# Support (Admin) Project and Pro

Organising meetings

Taking minutes

Chasing actions

### Project and Programme Support

Maintain risk register

Collation of project reports

Project and Programme Guidance

Development of

processes and

procedures

Assurance

**PPM Systems** 

company

Portfolio Support

Project

**Prioritisation** 

Benefits

Management (focus on

Realisation)

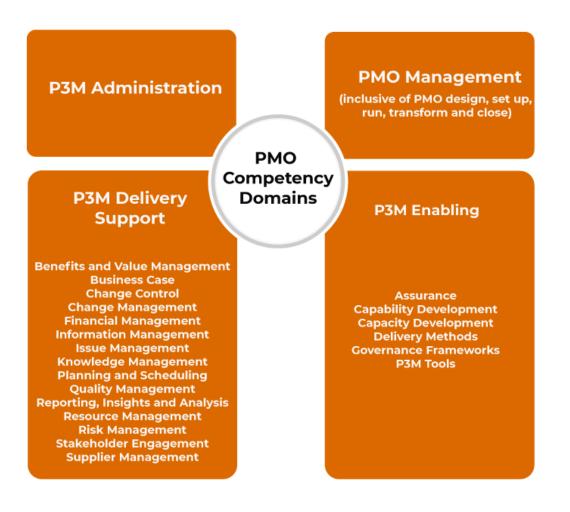
Portfolio Guidance

Facilitate Strategy

Development



# WHAT SKILLS AND CAPABILITIES SHOULD BE IN PLACE TO BUILD THE RIGHT PMO?





# WHAT SKILLS AND CAPABILITIES SHOULD BE IN PLACE TO BUILD THE RIGHT PMO?

Knowledge

Skills

Behaviours



## KNOWLEDGE, SKILLS, BEHAVIOURS



Applications and tools of the organisation (e.g. office systems, CRM/ERP systems, document management systems, P3M tools and HR systems)



Change and Delivery methods and associated controls from conception to benefits realisation (e.g. MoP, MSP, PRINCE2, Managing Benefits, etc and local tailoring



Corporate processes and procedures (and associated timings) relevant to delivery (e.g. Administration, Finance, HR. Procurement, Quality Management System)



Corporate metrics and measures (KPIs, OKRs, etc) and associated tools and techniques (e.g. benchmarking, Balanced Scorecard)



Self

- Active Listening
- · Ask Powerful Questions - Balance Competing Needs
- Follow Reflect
- Professional Judgement
- · Time Management



#### Relationships

- Build Consensus · Coach and Mentor
- Empathise Consult
- · Customer Service Delegate
- Empower · Manage Conflict Motivate



Take ownership of tasks and complete promptly, keeping customer up to date of progress and task completion

Act with discretion and

appropriate level of

confidentiality

integrity, maintaining an

Pay attention to detail,

the bigger picture in

mind.

but be pragmatic - keep



Remain objective, reserving judgement until all the information has been assimilated

Be a team player, being

a role model for the core

values and behaviours of

Provide candid feedback

and recommendations

in a constructive

manner



Corporate vision, Corporate language strategic aims and and communication, strategy and the culture (including industry & market politics), context and within which the current priorities organisation operates



Content of the current portfolio and pipeline/ backlog



authority and responsibilities



#### Thinking

- · Decision Making
- Interview
- Learn Systems Thinking



#### Communications

**Problem Solving** 

· Prioritise

Research

Reviewing

Solve Problems

- · Communicate and Present
- · Influence Others
- Inspire
- Innovate
- Persuade Think Creatively

Data Assimilation

Evaluate

Feedback

Negotiate

Monitor



Be proactive and use initiative to achieve a successful outcome for all those involved in a



Be open and honest, take time to build relationships, credibility,

the organisation

and trust



Be tenacious and act assertively as appropriate



Be open to challenge and debate; avoid being wedded to a single solution



Be resilient and maintain a positive

attitude



Work with passion and compassion, maintaining a growth mindset



Probe and challenge confidently, in a professional manner



your expertise and continue to develop



recognising non-verbal behaviours to get to the



Recognise the limits of your knowledge and skills



Practice what you preach and lead by example



Job descriptions, role descriptions and associated organisation specific competency frameworks

The organisation's

governance structure

and who's who (along

supplier organisations

relationships between

with customer and

as appropriate) and

the parties



Organisation, governance, assurance, and management theories (including strategy development)

availability of people

tion that are involved

in the delivery of the

pipeline of change).

portfolio (and

across the organisa-



P3M and PMO theories and practice, including maturity models

frameworks (e.g. ITIL)

Skills, capabilities, and | Service management

Professional standards and corporate norms (including appropriate delivery and legal frame-

Who to contact for

externally)

what (internally and



Scenario Building Setting Objectives



#### Analytical

- Benchmark
- · Contingency Planning · Critical Analysis



#### Strategic

 Demonstrate business and commercial acumen Think Strategically



#### Collaboration

- Collaborate
- Demonstrate
- Network



# AVAILABLE FEBRUARY 2021

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What metrics evidence the successful delivery of projects, programmes and portfolios?

How does the PMO contribute to their success?



# P3M SUCCESS OR PMO SUCCESS?





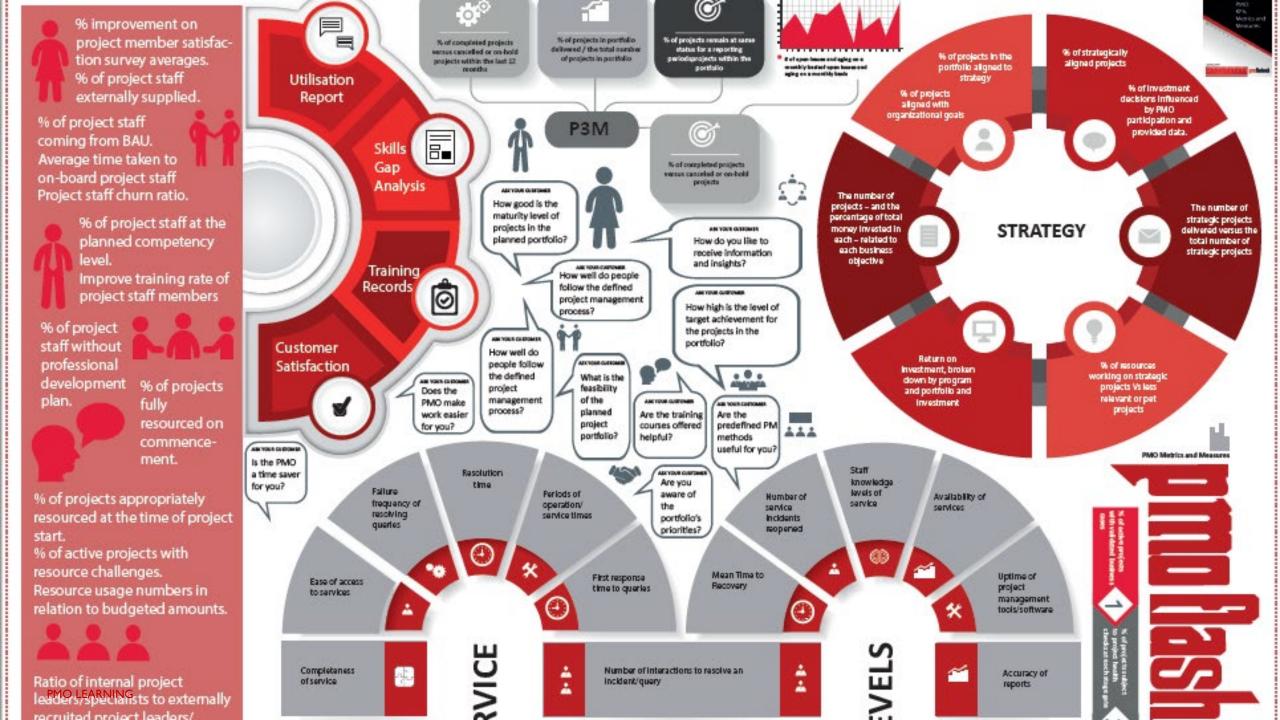


## **PMO PERFORMANCE**

**Effort** 

Impact

Performance



# OKR: OBJECTIVES & KEY RESULTS FOR PMO SU

#### **Objectives**

#### Measurement

0	Develop the PMO as a Center of Excellence that peop
KR1	All Members of PMO complete 15 hours of personal d
KR2	Fresh, informative content added to the PMO business
KR3	Run 3 lunch 'n' learn sessions with attendance of 10 o
KR4	Satisfaction survey score of 8.0
KR5	'Drop Ins' increase by 10%

KRs measured as percentages



## OKR'S

### How to implement OKR's

Step by step





#### Measuring

For each objective choose 3 to 5 key result metrics



# ------





#### Comunication

Communicate the objectives and metrics to the people involved



#### Update

Weekly / monthly updates about the progress



#### Success

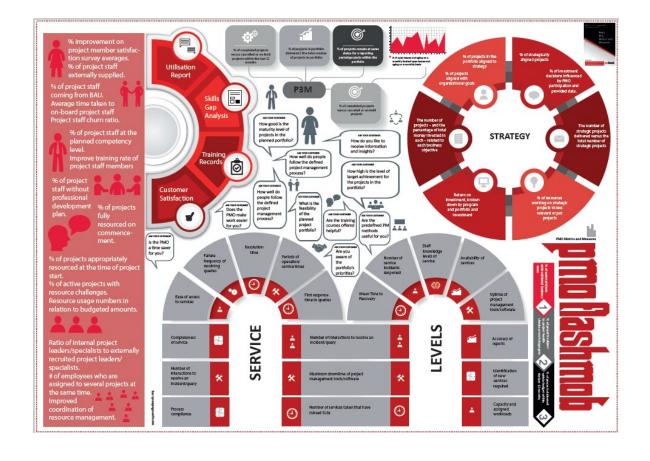
When you reach 70% of the goal completed, you have achieved success

SOURCES

https://www.heflo.com/blog/business-management/examples-of-okrs/ CREATEDBY

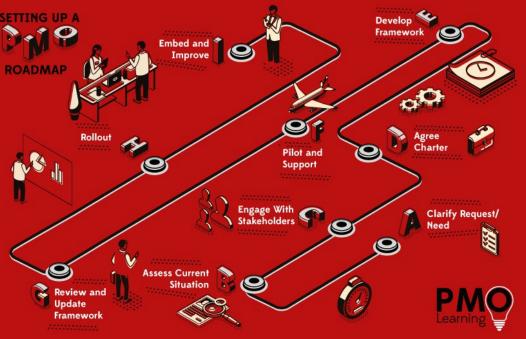
HEFLO

# PMO Flashmob: Inside PMO PMO Managers Lunch Series PMO: KPIs, Metrics and Measures Spring 2019



www.pmoflashmob.org/inside-pmo-metrics-measures/





Setting up a
Project Management
Office



Next Course
15<sup>th</sup> - 16<sup>th</sup> February





#### 1 A structured way to set up a PMO

There's countless ways you could set up a PMO; you need one which works with yo business that's the simpliest it can be



A Roadmap Can Help You





## To stop being thrown in the deep end

Often you're asked to set up a PMO because you're in the right place at the right time (or perhaps you feel like its the wrong place at the wrong time!). It's a great opportunity but you feel a little out of your deoth.

## To use something in lots of different organisations

For PMO consultants and contractors looking for a structured approach to setting up PMOs in lots of different organisations, a roadmap approach means it can be used over and over again fit for purpose each time.







It's always good to expand your own thinking about PMOs because often we can stuck with always doing the same thing without realising there can be other ways.

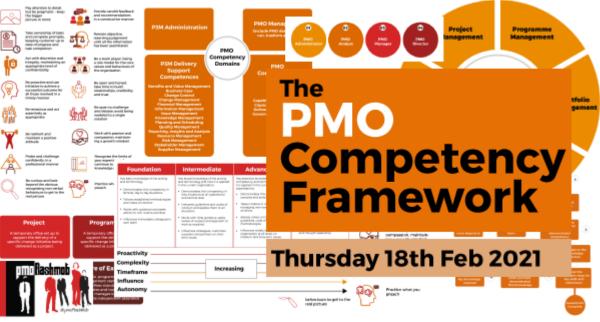


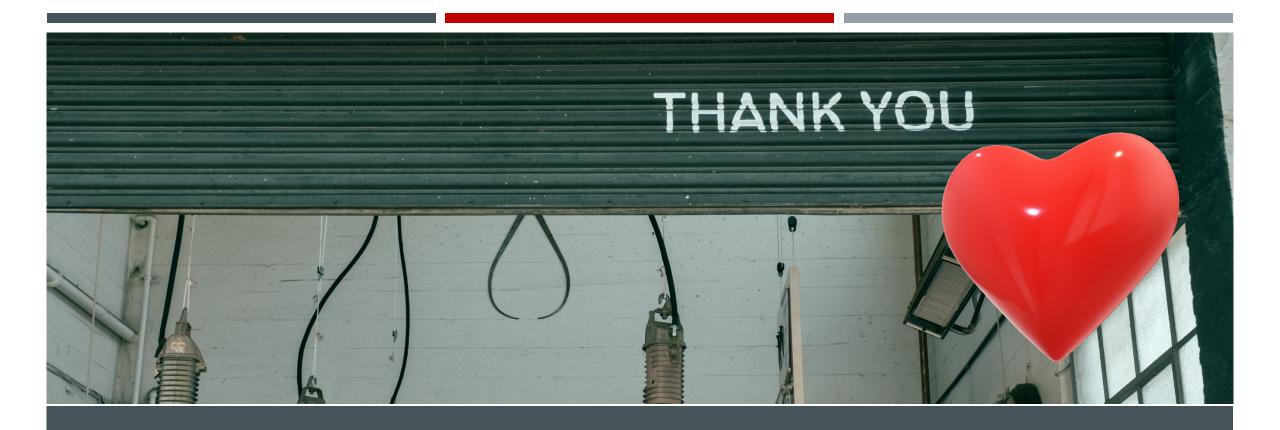
The 2 day course on setting up a PMO - for anyone looking to learn about the roadma approach to PMO implementation



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THANK YOU!



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