Management of Portfolios

Foundation and Practitioner



www.pmolearning.co.uk





Overview

MoP® is one of the most widely recognised certification suites in the UK for people working within a Portfolio Management Office or an Enterprise PMO

MoP® is concerned with two issues:

• How to choose the optimal projects and programmes to suit your organization's strategic objectives how to execute them to optimize value for customers and other stakeholders.

• It focuses on the change delivered by project and programme management as a whole, rather than the work of individual initiatives.

Should you do the course?

MoP[®] Foundation and Practitioner level courses are aimed at those working in or leading a PMO.

- Do the Foundation course if you're involved in a range of formal and informal portfolio management roles including investment decision making, project and programme delivery, and benefits realization
- Do the Practitioner course if you're more experienced PMO professional, looking to to demonstrate an understanding of how to apply and tailor the MoP[®] guidance and to analyse portfolio data, documentation and roles in relation in a practical context. You will be able to advise on the implementation of appropriate practices and techniques, and apply the method to a live portfolio.





Foundation Qualification

Gain sufficient knowledge and understanding of the MoP[®] guidance to interact effectively with, or act as an informed member of, a Portfolio Management Office or EPMO.

3 days

The Foundation qualification is a pre-requisite for the Practitioner qualification.

Suitable for anyone working in a Portfolio Management Office or EPMO or anyone who needs to understand the terminology and concepts underpinning Management of Portfolios and those wishing to pursue higher level qualifications.

What You Will Learn

- \circ The scope and objectives of portfolio management and how it differs from programme and project management
- The benefits from applying portfolio management and the context within which it operates
- The principles which successful portfolio management is based
- \circ Approaches to implementation, the factors to consider in maintaining progress, and how to assess the success of portfolio management
- The purposes of the portfolio management definition and delivery cycles and their component practices, and relevant techniques applicable to each practice
- The purpose and key content of the major portfolio documents
- The scope of key portfolio management roles

MoP® Qualifications

2 days

Practitioner Qualification

Achieve sufficient knowledge and understanding of the MoP® guidance, and to apply this, as well as analyse portfolio data, documentation and roles. A successful Practitioner candidate should be able to advise on the implementation of appropriate practices and techniques, and apply the method to a live portfolio.

Suitable for those involved in the selection and delivery of business change initiatives including: members of Management Boards and Directors of Change; Senior Responsible Owners (SROs); portfolio, programme, project, business change and benefits managers; and business case writers and project appraisers

What You Will Learn

 \circ How to define the business case to get senior management approval for portfolio management

- \circ How to plan the implementation of portfolio management
- $^\circ$ How to select and adapt MoP® principles, practices and techniques to suit different organizational environments
- $^\circ$ How to evaluate examples of MoP® information (including documents and role descriptions)
- \circ How to analyse the solutions adopted in relation to a given scenario

MoP[®] Qualifications

MoP[®] Learning Options

Classroom Training



Here at PMO Learning, we offer two classroom training options:

Classroom:

Classroom training takes place in-person at a specified training venue, with a live trainer and up to 12 delegates. You will receive a printed copy of the course materials, and will attend the venue each day of the course - three days for MoP® Foundation, and two days for MoP® Practitioner

Virtual Classroom:

Virtual classroom training takes place via our Zoom virtual classroom, with a live trainer and up to 12 delegates. We try and capture the in-person experience via our virtual classroom, and you will use a range of tools to enrich your experience. You will receive a digital copy of the course materials and will sign into the course each day. The course timings follow the same structure as traditional classroom training, and tech support is on hand for the duration of the course to provide any help as necessary.

www.pmolearning.co.uk



100% Focused on the PMO Profession

Equally Focused on Learning and Exam Success

Trainers with real PMO Experience

PMO Learning provides training courses and learning experiences for people who work within PMOs.

That's Portfolio, Programme and Project Offices and courses for everyone within PMO from Project Administrator through to PMO Directors.

We provide both certification programmes and specialist and bespoke courses for open public schedules and on-site corporate group learning.

The UK's PMO Learning Specialists

We're been working in the PMO and training space for over 20 years and like you we're passionate about the profession.

All of our trainers have real PMO experience, to help you implement your learning into your day-to-day role.



The UK's PMO Learning Specialists



www.pmolearning.co.uk 0207 164 6901